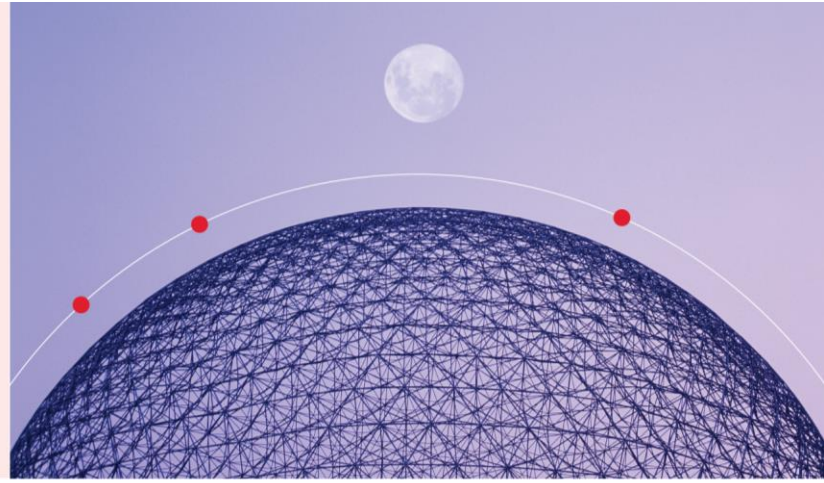


Expanding possibilities

A stronger platform for what's next

2026 Real Estate & Hospitality Client Advisory Board
September 16–18, 2026 • Montréal, Canada



Agenda

Wednesday, September 16, 2026

Four Seasons Hotel Montreal, Palais des Possibles A

12:00 PM – 1:30 PM	Arrivals, Registration, Lunch
2:00 PM – 2:20 PM	Welcome and Kick-off Steve Grabek, Head of Client Engagement
2:20 PM – 3:00 PM	Sompo North America Leadership Update <i>Moderated by: Jon Monks, Head of Business Development</i> • Patrick Mulhall, Head of Property • Matt Burns, Head of Retail Casualty & Middle Market • Deirdre Martin, EVP, CUO Financial Lines • Brian Grabek, Head of Multinational
3:00 PM – 4:00 PM	Real Estate Industry – Economic Outlook Josh Smith, Managing Director / Chief Risk Officer, Kennedy Lewis Investment Management
4:00 PM – 4:15 PM	Break
4:15 PM – 5:30 PM	Managing Risk in the Real World: Technology, Third Parties and Lessons Learned <i>Moderated by: Laura Boukas, SVP, Client Executive</i> • Connie Millard, MetLife • Tim King, GID Investment Advisors
6:00 PM – 10:00 PM	Welcome Reception & Dinner Marcus Bar & Lounge, Four Seasons Hotel Montreal

Thursday, September 17, 2026

Four Seasons Hotel Montreal, Palais des Possibles A

7:15 AM – 8:15 AM	Breakfast Palais des Possibles C
8:15 AM – 8:30 AM	Day 2 Welcome and Claims Strategy Glen Bronstein, Head of Claims
8:30 AM – 9:15 AM	What Makes a Successful Client, Carrier and TPA Claims Partnership <i>Moderated by: Lauren Bauschard, SVP, Head of Claim Client Experience</i> • Ian Ascher, JLL Risk Manager and CAB Co-Chair • Suzanne McCarthy, Gallagher Bassett
9:15 AM – 10:15 AM	When Capital Meets Casualty: Demystifying Litigation Finance <i>Moderated By: Chris Celentano, Chief Technical Officer, North America Claims</i> • Andrew Cohen, Buford Capital LLC • Scott Stopnik, Wilson Elser
10:15 AM – 10:30 AM	Break
10:30 AM – 11:15 AM	Systemic Risks Impacting the Cyber Market and Property Valuation Discussion <i>Moderated by: Ray O'Byrne, SVP, Client Executive</i> Rich DePiero, EVP, Sompco Pro Michael Donnelly, Chief Risk Officer Patrick Mulhall, Head of Property
11:15 AM – 1:00 PM	Lunch and Roundtable Discussions
1:15 PM – 5:15 PM	Activities <i>Meet in the lower hotel lobby by 1:15 PM for activity departures</i>
6:30 PM – 10:00 PM	Reception & Dinner L'Auberge Saint-Gabriel <i>Meet in the lower hotel lobby at 6:00 PM for dinner departure</i>

Friday, September 18, 2026

Four Seasons Hotel Montreal, Palais des Possibles C

7:00 AM – 8:30 AM

Breakfast

8:00 AM – 9:00 AM

Client Closed Session*Moderated by: Ian Ascher, JLL, CAB Co-Chair and Scott Ritto, Kilroy Realty Corporation, CAB Co-Chair*

9:00 AM

Departures*Shuttle to Airport at 9:15 AM and 11:00 AM*